

中国建筑材料集团公司主办

二零零八年 第六期 (总42期)

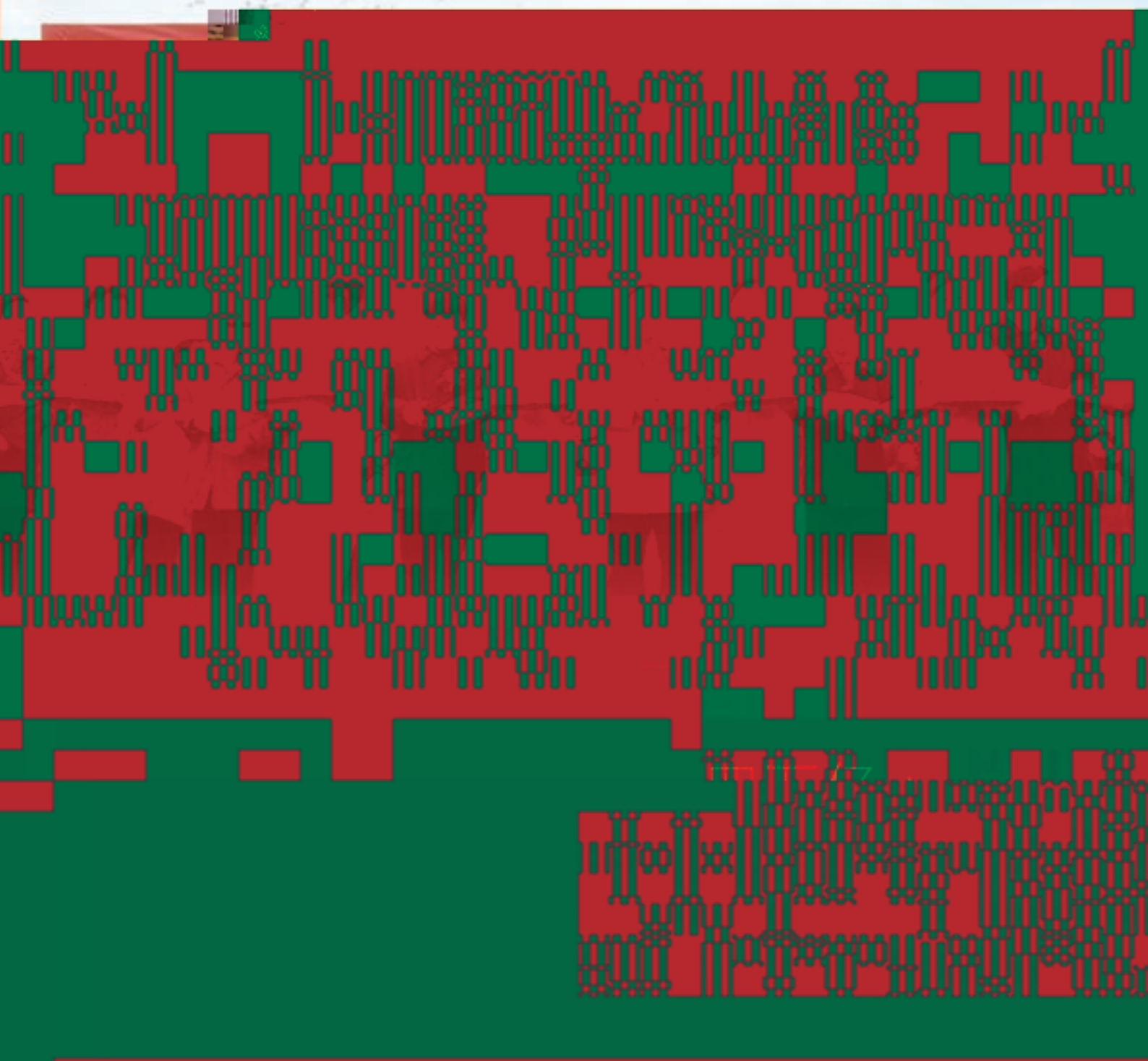
内部资料 免费交流

BUILDING MATERIALS MAGAZINE

china

CNBM

中国建材通讯



2008

7

“ ”

4

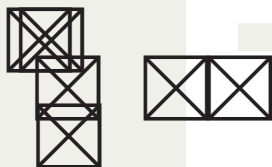
2009

Contents



皤

	(1)
	(3)
	(14)
	(15)
	(17)
	(18)
	(20)
	(21)
皤	(23)
	(24)
	(25)
	(28)
	(30)
	(35)
	(37)
	(41)
	(49)
	(52)
	(56)
	(58)
	(61)
	(65)
	(67)
	(68)





. . .



"

"

2008

10

10

86

"

"

4

"

"



11 24



2007

1.8

3000

30







985

11 15

30

"

"

30

" " " "

50%



2008

2009

11 13 14

2008

2009



11 14

170

4

2008

2009

1 9

2009



"

6

"

"

"

2008

2008



11 19

2008



10 17 23

4 8

NESMA

NCC

2009

2008

,

25

6000T/ D

18

2008

2009



11 7



50

2008

2008



”

” 2008

2008

2009



”

”

—”

” 2008

11 13 15

”

”

08



“ ” IPMP C
 “ ”
 IPMP
 “ ”
 IPMP C “ ”

11 19 24

11 20

7 22

13

IPMP

C

IPMP C



“ ”

“ ”

“ ”



11 4 5
16

117

7

5



11 10





“ ”



“

”

“ ”

“ ”



10 8

“ ”

é

100

7 12

17

2000

550





“ ” “ ” 2008
”

2009

“ ” “ ” “ ” “ ”



2 5 “ 2008 ”

600



2 5
2 5



11 18 20
A P P

16 40

20



“ ” “ ”
11 16

“ ” “ ” “ ”

100

5

16000K W

16000K W

30

30

30

QC

QC

4

E

11 26

40

3

10%

15%

12

11 20

“

”

3500

“

”

100

100



MW45 3



MW 45 3

3323



2009 T700
2000
3 5
2006 3
1.5MW

MW

100%

11 3 5

100%

3000

5000

3000

" "

3000

3000

3000

"

5 15

"

北新建材宁波石膏板产业基地奠基典礼



3000

100%

" " "

"

60

"

"

"

"

40%

"

"

200

"

" "

"

3000

12 9
3000



" " "

3000

100

"

"

100

" "

25
5.6

12 10
140
1 108 78 3618 kW h
1.55 600

140
1.7 4000 1.5
11 17 140
Q 09 2007 11
1

CEO

3000

VIA

VIA

600

--

()

11 17

2011 1

" " "

" "

3 246

500 1.5

8



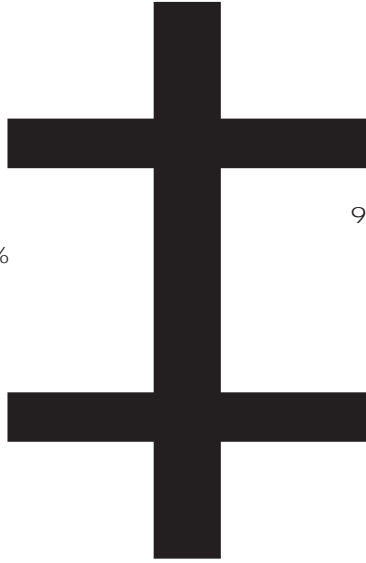
12 12

中国建材的机遇与责任

0

8

86%



900

93

LOW E

10

11

6000

2008

0



2008 7

60% 50%
40%

93

2009



2010
GDP 1.22

2005

7

2008 2010 8

9% 13%

2010
5 2005
15% 40%

" "

70%
90%
30%
70%
50%
5 10



2007
4052
650
175
1
21

2000 109
2007 798
60764 /
55% 1

2 2000 2007

3

-

: 2007

2007
2007 2.8
136000 ;

GDP 1981 : 2007

2 54 ;

GDP : 2007

1117

2 2000 2007

2000	--	168	172	--
2001	--	162	169	184.8
2002	0.83	154	162	507.5
2003	0.93	144	158	345.2
2004	1.09	138	154	389.2
2005	1.17	131	149	534.5
2006	1.31	130	120	
2007	1.56	138	115	

3

MPa	65	60	58	55
kJ/kg	2900	2950	3344	3762
kWh/t	85	90	110	105
42.5 %	-	25%	20	20

4

			" "	2007
			25000	5000
			3000	600

2006 50

2006 2222

2006 609

2006 2691

2007 52

2006

(4):

2007 11

9

6 24

5

1

" 973"

2

"

"

-

" "

" " ATT

" "

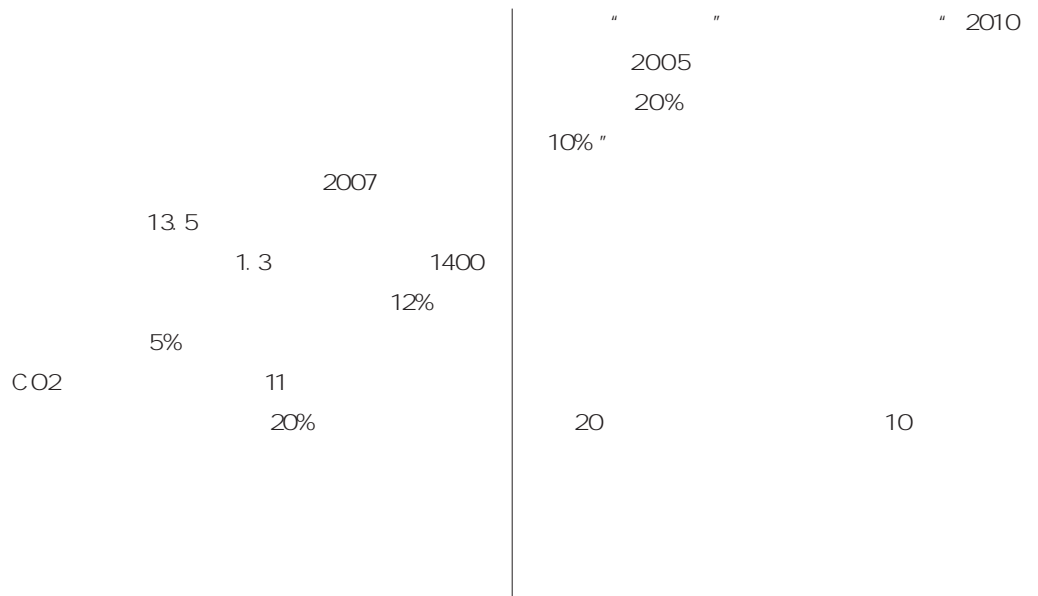
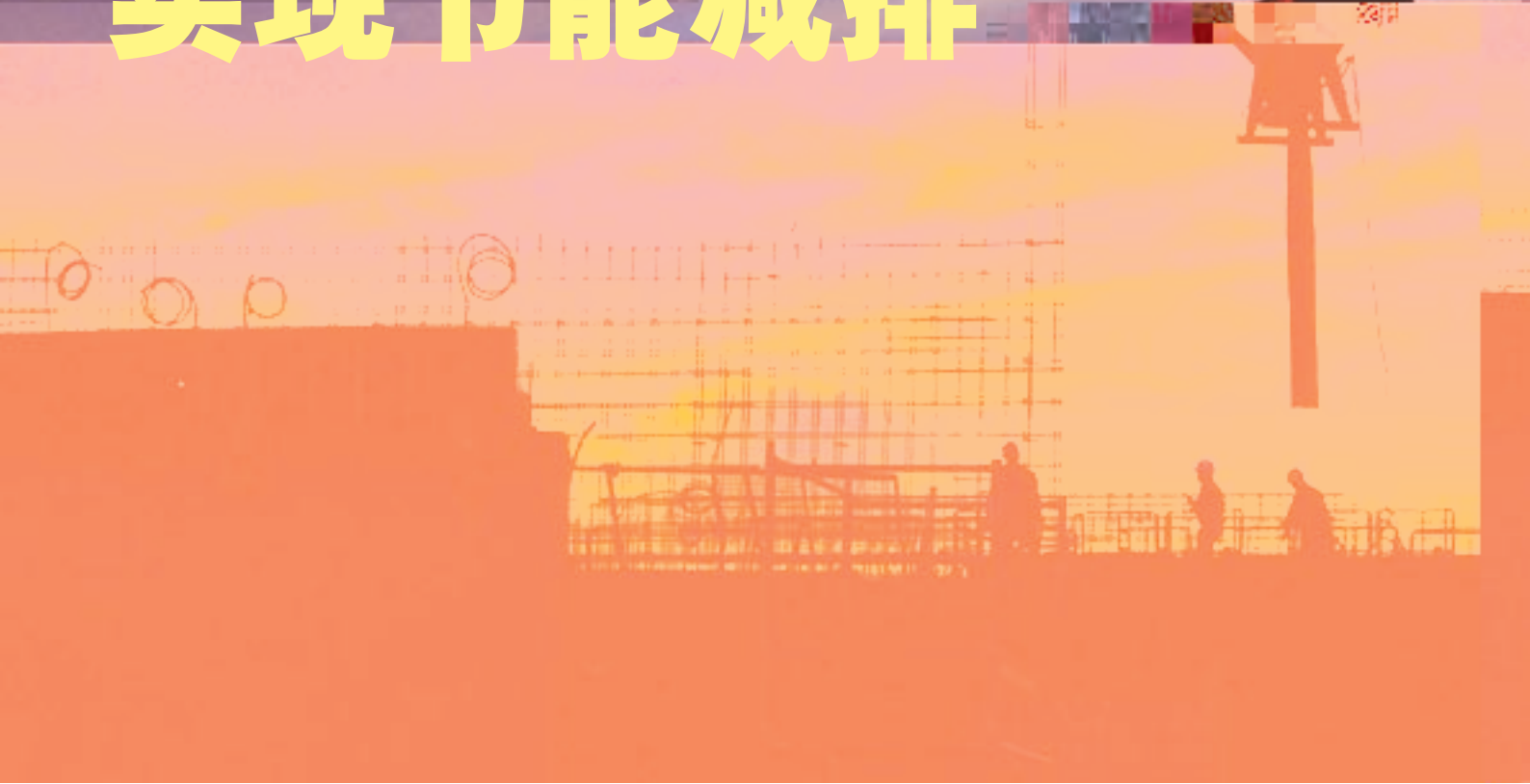




ISO9001- 2000



实现节能减排



2006

“

W

P 032 5

CI-

2 GB/T 21372- 2008

1999

J C/ T853- 1999

2005 2007

3 28

26MPa 52.5MPa

1MPa 10 MPa

f- CaO

1.5%

2005

75.5%

2004

GB/ T16780- 1997

2006

2007

12

GB12780- 2007

2008 6 1

22

3



(2

" _

2008 2010

2007

2005

4



(1

2008



2008

77.9%

7.9

2008

1

1

(1)

76900

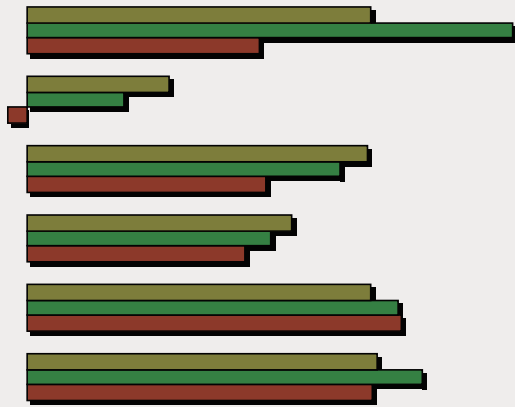
12.5%

1 2008

	2007	2008	%
	68360	76900	12.5
	47860	59900	25.2
SBS/APP	16100	18500	14.9
	10000	12500	12.5
	11500	15000	30.4
	2060	2000	
	4900	7600	55.1
	3300	4300	30.3
	20500	17000	- 17.1
	2500	2000	- 20
	18000	15000	- 16.7



2、5、8月防水



2

(3)

" "

" "

" " " "

2008

"

"

(6)

63.8% 5

32.2% 8

0.4%

2008

1 8

(1)

7

2

28.9% 8

39.3%

8

2008 1 8

(1) 2

(2)

2

(9)

2 2008 1-10

			%		%		%		%
	380.0	1.1	2780.0	0.6	10.5	16.6	67.2	-12.3	
	1768.0	-41.3	32035.0	12.2	88.9	-9.9	1536.0	54.5	
	1199.0	193.4	16772.0	48.2	54.0	37.1	690.9	75.5	
	18.0	-86.0	552.0	-53.8	6.8	-51.7	118.5	-18.0	
	89.0	-66.7	3695.0	-31.1	10.5	-83.7	411.3	-8.8	
	2157.0	95.8	19309.0	31.2	68.3	61.2	670.9	35.5	

FM

(5)

(2) 6

(2)

(3)

(6)

(3) 2008 4



1 2008

100

(1)

2008 6 9 20

"

"

"

"

5 12

2008

2

100

(2)

2008 7

20

19

147

147

77.6%

(7)

(3)

(1)

(4)

2008 7

3 2007

		/ m2	/%
1	SBS	4433 88	25 85
2		2732 63	15 93
3		1550 34	9 04
4		1232 96	7 19
5		1002 31	5 84
6		828 72	4 83
7		713 91	4 16
8		688 92	4 02
9	APP A PA O	515 82	3 01
10		481 05	2 80
		14180 54	82 67

4 2007

		/ m2	/%
1	SBS	518 71	44 44
2		94 45	8 09
3		89 04	7 63
4	APP A PA O	85 27	7 31
5		65 67	5 63

2007

3

(1)

2007

23

2008

2020

16

57%

30%

13%

(2)

70%

80%

(3)

SBS

A P P A P A O

2007 2008 8

"

"

(1)

90%

10

SBS

A P P A P A O

(2)

65%

30%

(3)

30%

(4)

2006

2007

2006

2007

(5)

2007

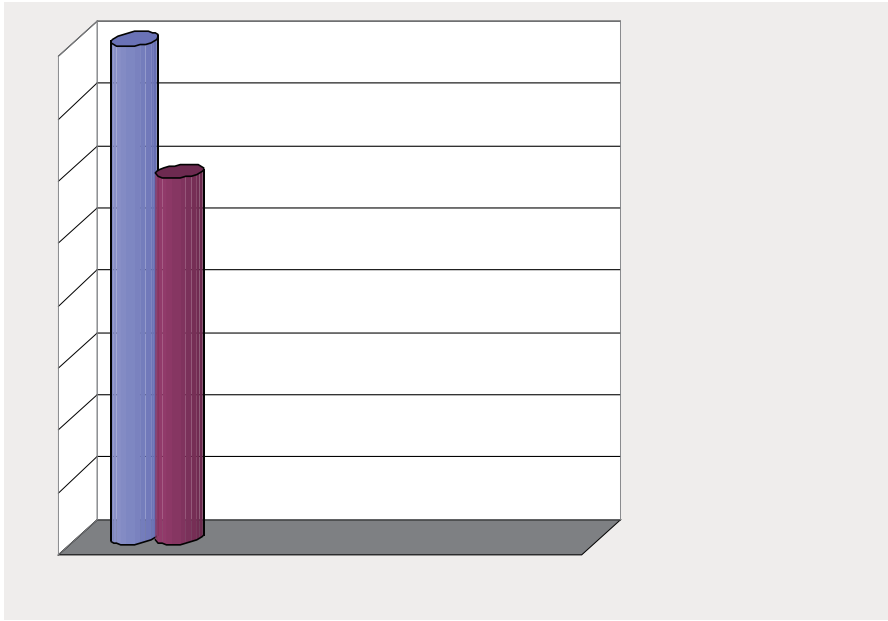
4

(4)

4

1)

2)



3 %

3)

1)

(5)

2)

3)

4)

5)

3

6)

(2)

2008

2008

(1)

2008 9 20

2008 2004

2008 9 28

200

()

" " (")

2008

256

2010

4000

(3)

2008 10 1

(4)

(5)
2008 9 18

<
>

(1) 2008
)

(2) 2008

()

(3) 2008

()

(4) 2008

()

2009

(2

GDP 9.2%
7% 8%

5

11 5

4

2009

(4)

4

(1



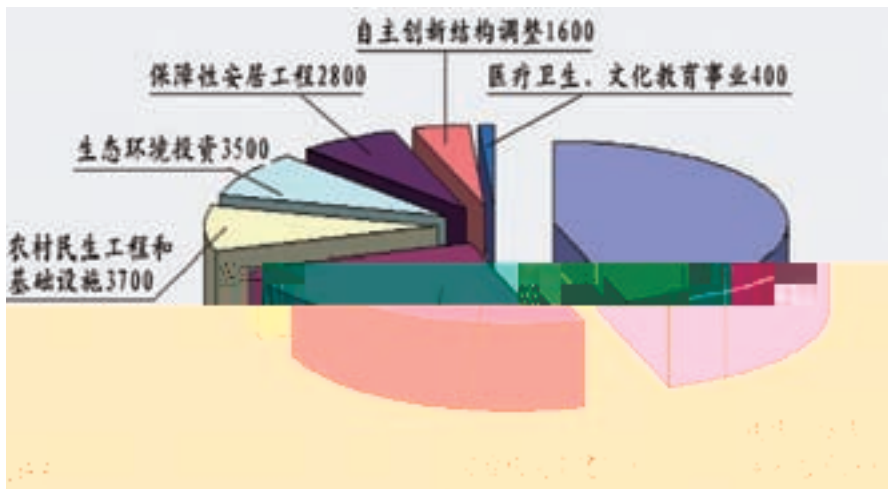
2010

(3)

(5)

2009

2008



4

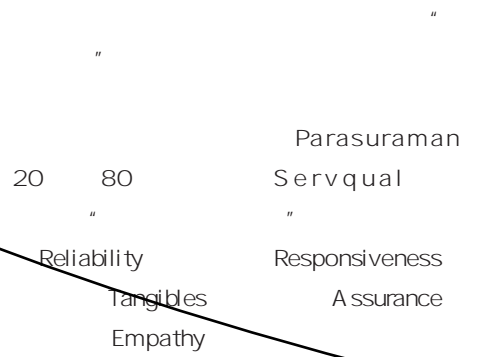
4

(6)



中國建築材料科學

21



" "

CRM

" "

— " "

"

"

30%

70%

70%

CRM

" "

CRM

"

"

"

"

"

Servqual

'

<

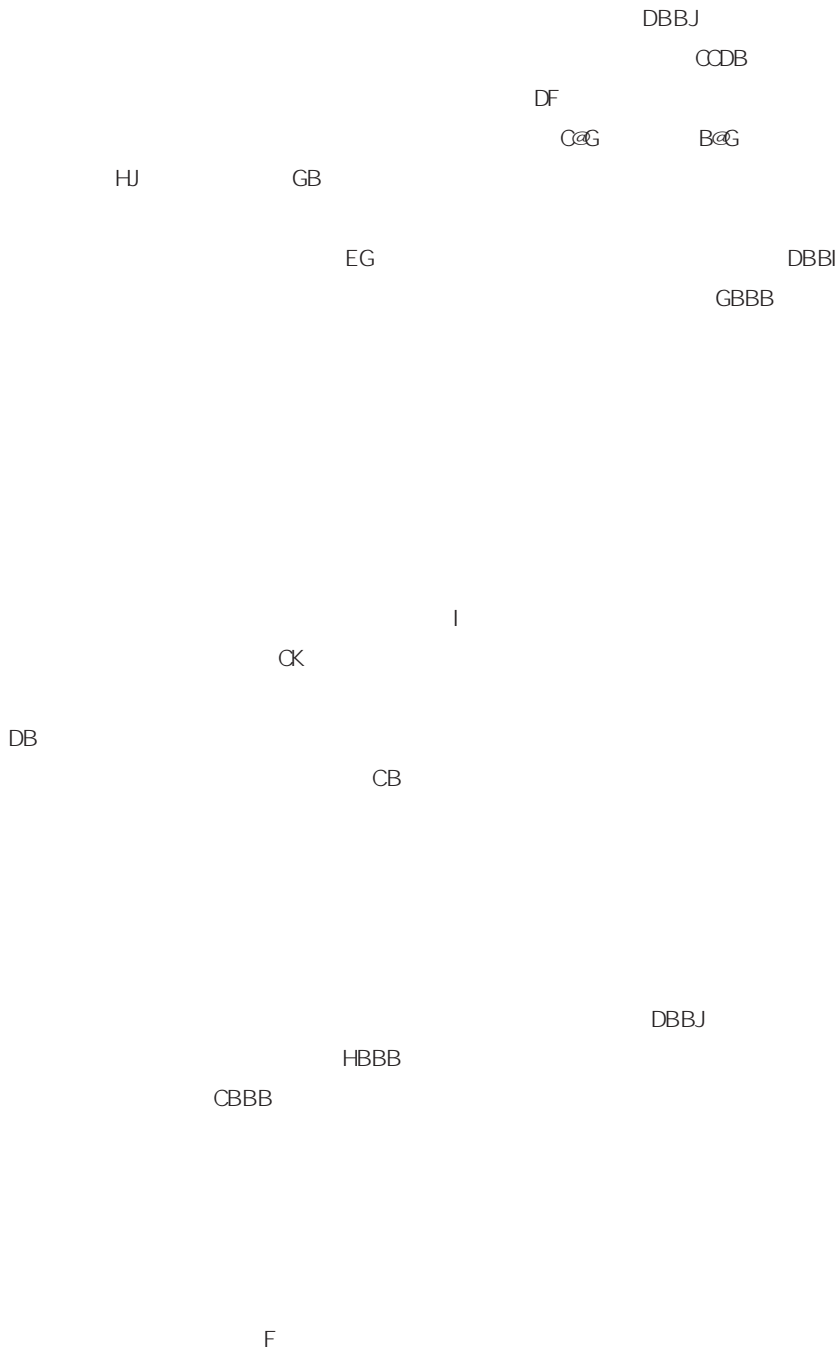
q

"

—

DBBI |





2

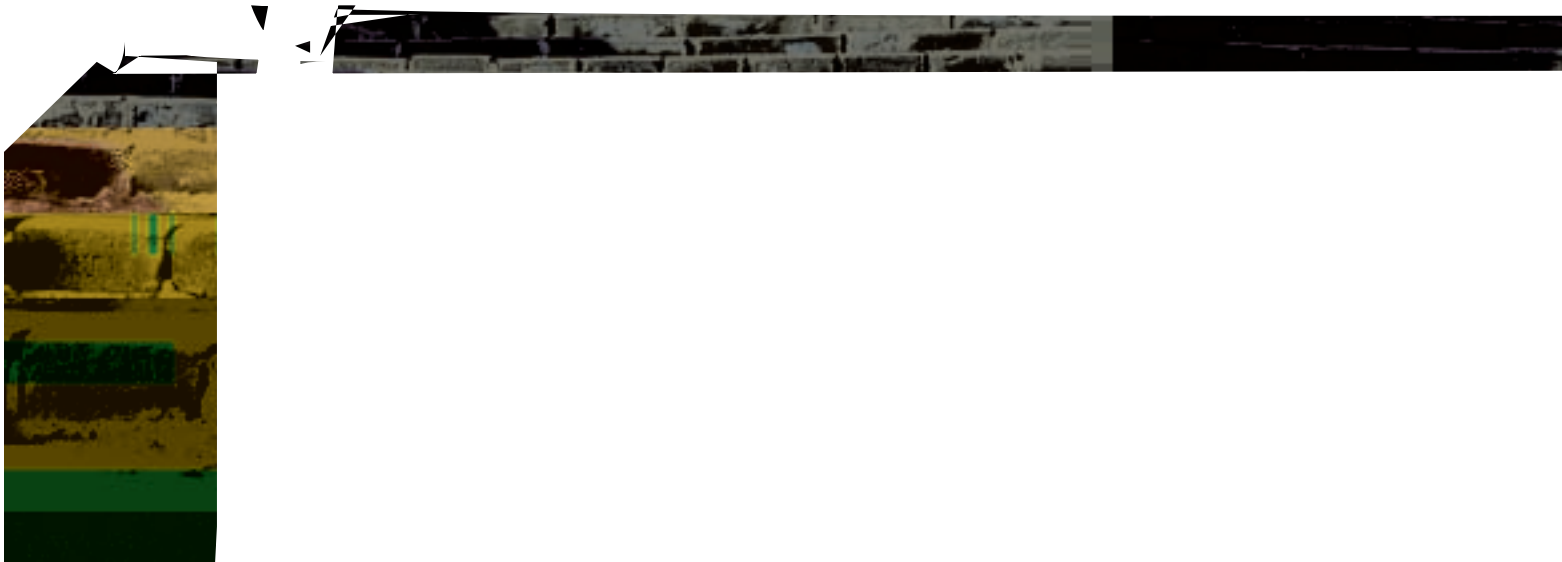
C

E

D

..







“ ” “ ” “ ”

DBBD

CD

CD

G

G

CD

CF

Udf

CKHJ



“

”

Ev EB€ , s DJv HB€ , s
, fFD@G HB€ , s

CB

CFBB CGBB

KB

G

G

DB€ €

C
I BBB



è

è «

!

è



KB7

EI CBC



G@D

EBB

G DH

GBB

G DI

EG

E

