

中国建材通讯

CN

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* # " Z > ") &

CHINA BUILDING MATERIALS MAGAZINE



中国建材:

/* 4 É £ KN ž K Q

从资本市场走来的

1



2



3



4

1. 2016
- 2.
- 3.
- 4.

Contents

2016 2- 3 101- 102



1		<i>f</i>	<i>t</i>
4			
5		2016	
6		2015	
8			
9			
10			
11			
12			
20			



29

72

38

74

46

52

75

58

77

2016

8

64

79

66

80



3 23

0.2



3 11

2016

2016

6



2015

14.5	6540	2.8	7120	1003
41		106		



3	28	2015		
3	29			
		2015		2015 25
2015		2015		
		2.8		
7120		14.5		
6540		106	1003	25
	41			5.3%



3 3

2016

6

2015

2016

2015

1320

160





3 7

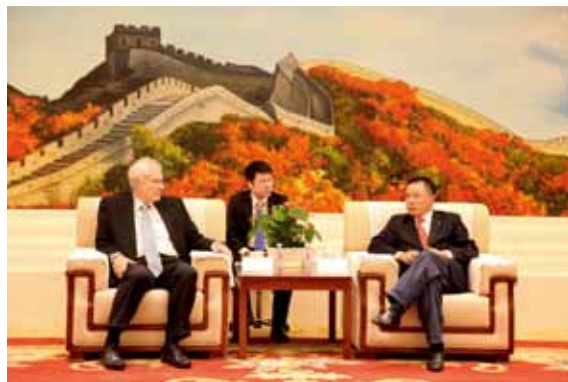


3 3

Poppinga

Peter Poppinga

Peter



Peter Poppinga

2015

Claudio Alves

Joao Mendes

Marcos Leite

Ferreira







20

6

80%

80%



1.3

13

4

20

120

1/3

2/3



23.5

1/2

TFT

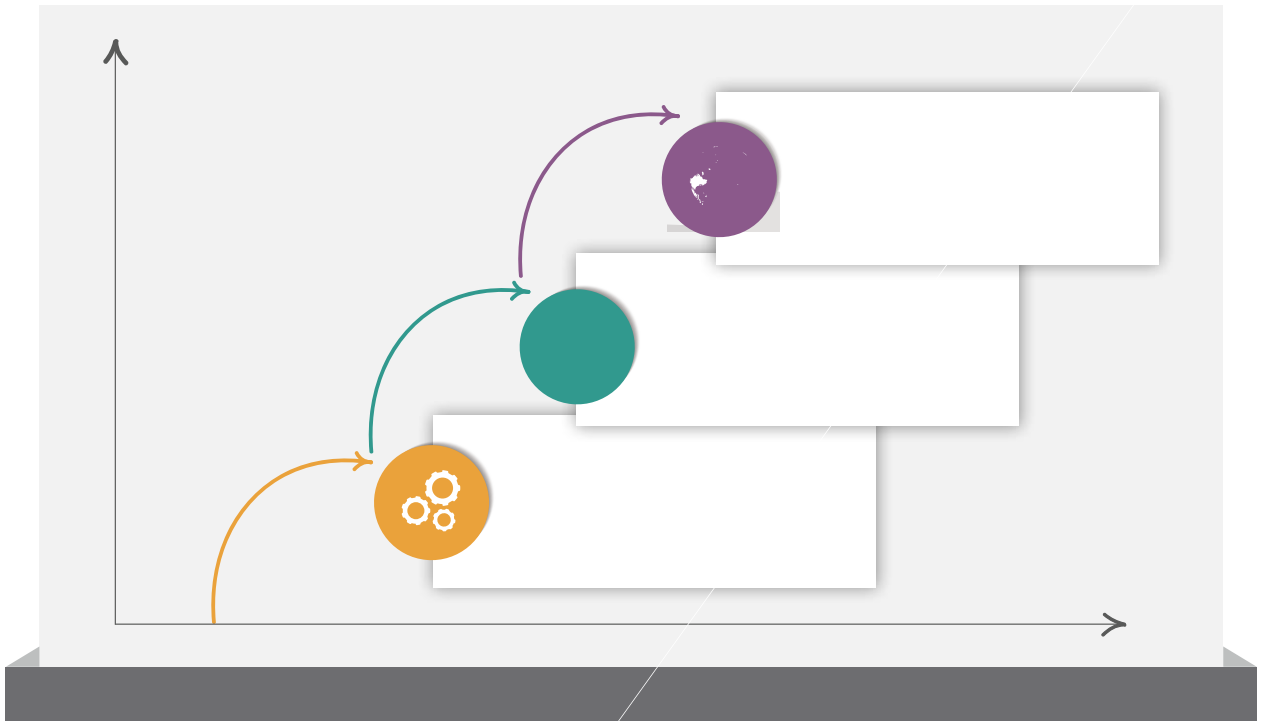
0.2

30

12

4.0

1.3



EPC

		2000	20	
	A		5	7
	270			500

24.8 40
35 2014 23.5
60% 40%
50%

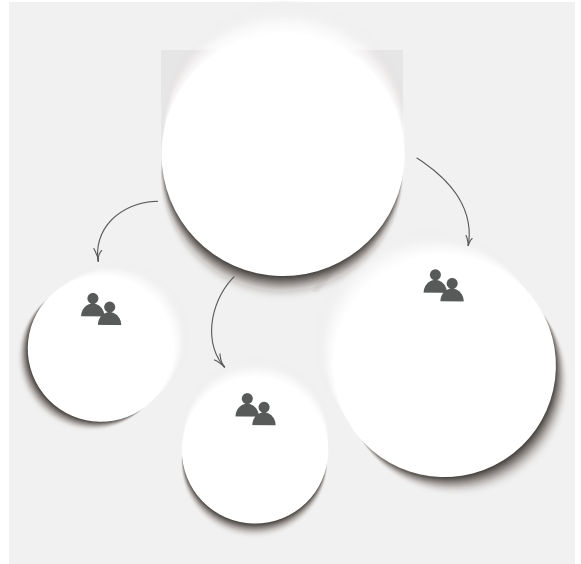
2008 4

2009

%

3

2014 7 15



CIGS

Avancis

1+N

1

N

30

4

10

10





2014

2015

12+3





4.0

3

70%

2009

70%

10

70%



3.2
5000
2000

2500



70%

150

4



50%

3

GDP

67%

4 5



4000
100
100
1.2
70%



t

10
2006-2016

热烈祝贺

中国工商银行

中国工商银行



2006 3 23



2006 3 6



2005

A

A

10

10

10

12

.....2006 3
21
50 537
IPO
3 23 10 00

10
3.5 IPO 6
4

2006 3
6 IPO

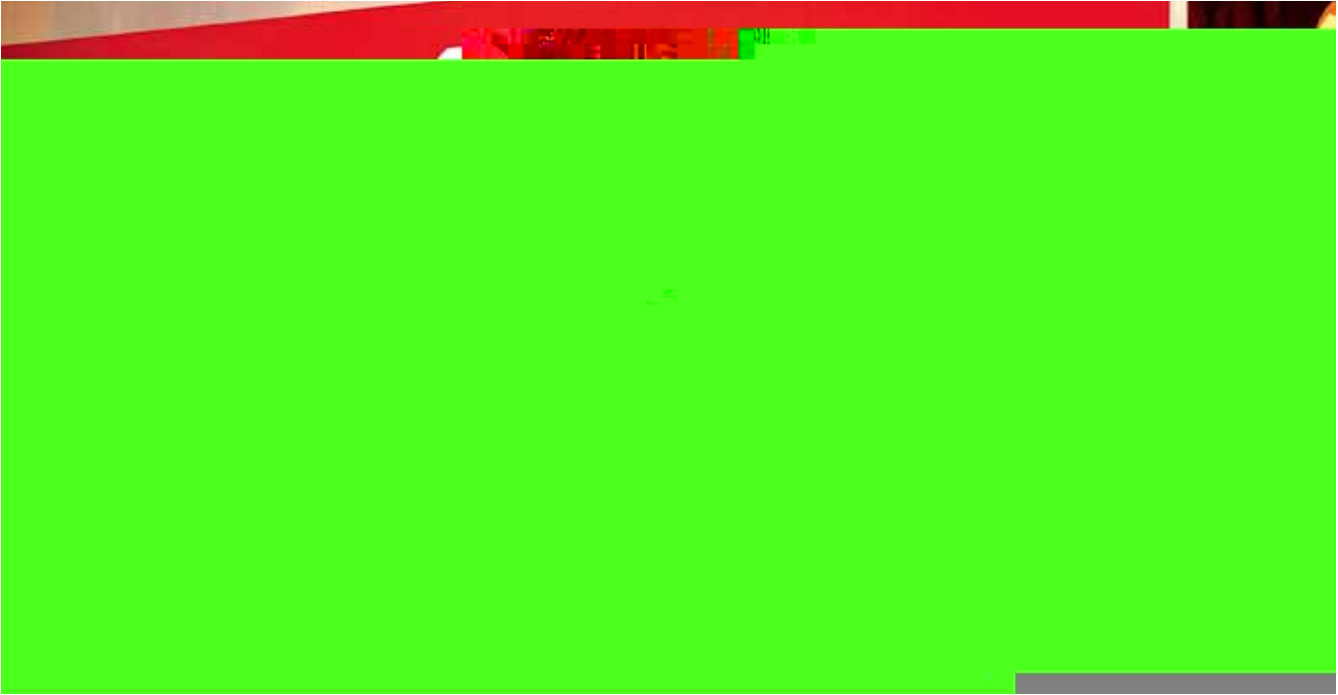
Mission Impossible



21

†

H



2007 9 26

70%

HOLCIM

900

2007 9

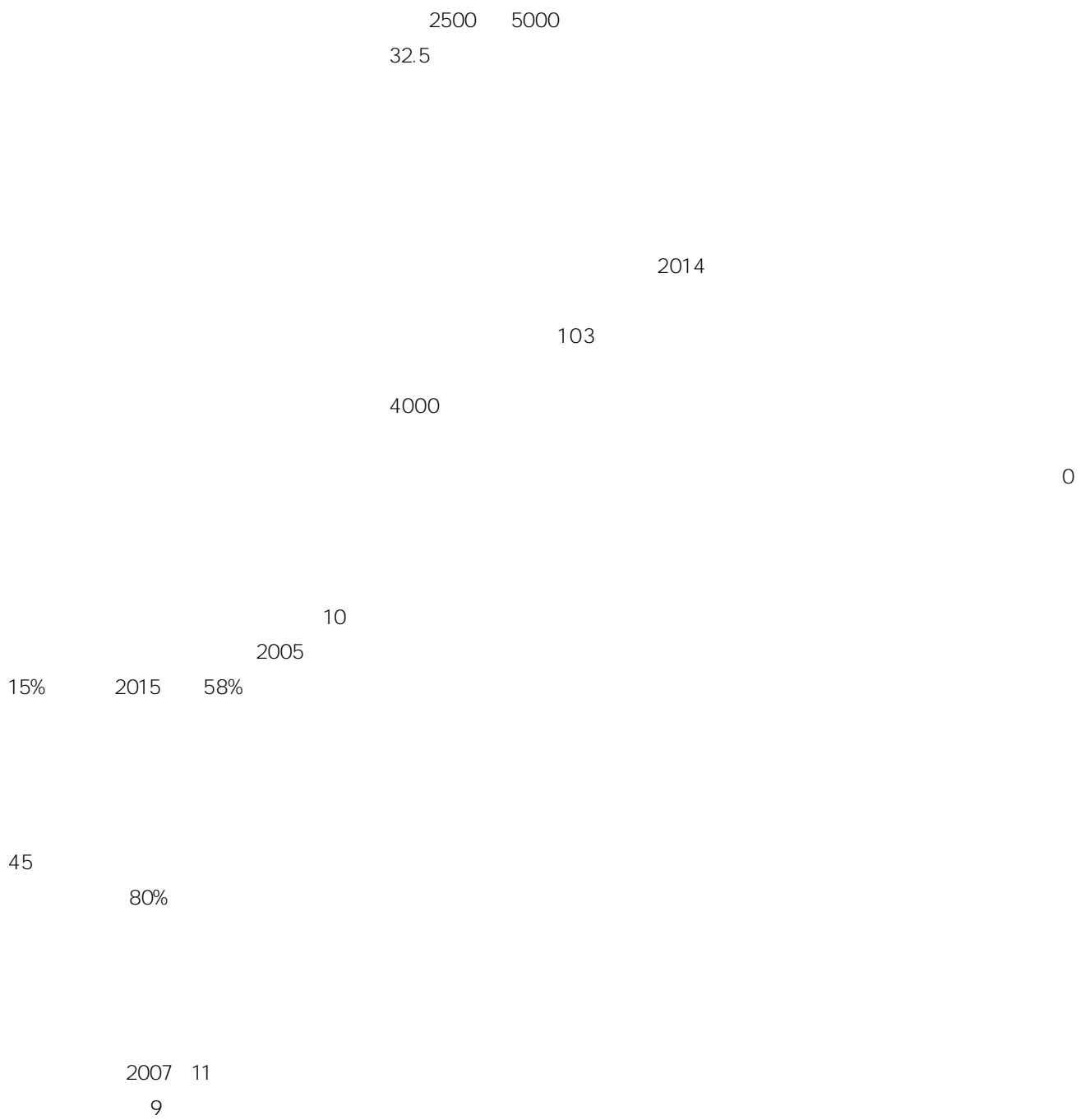
500

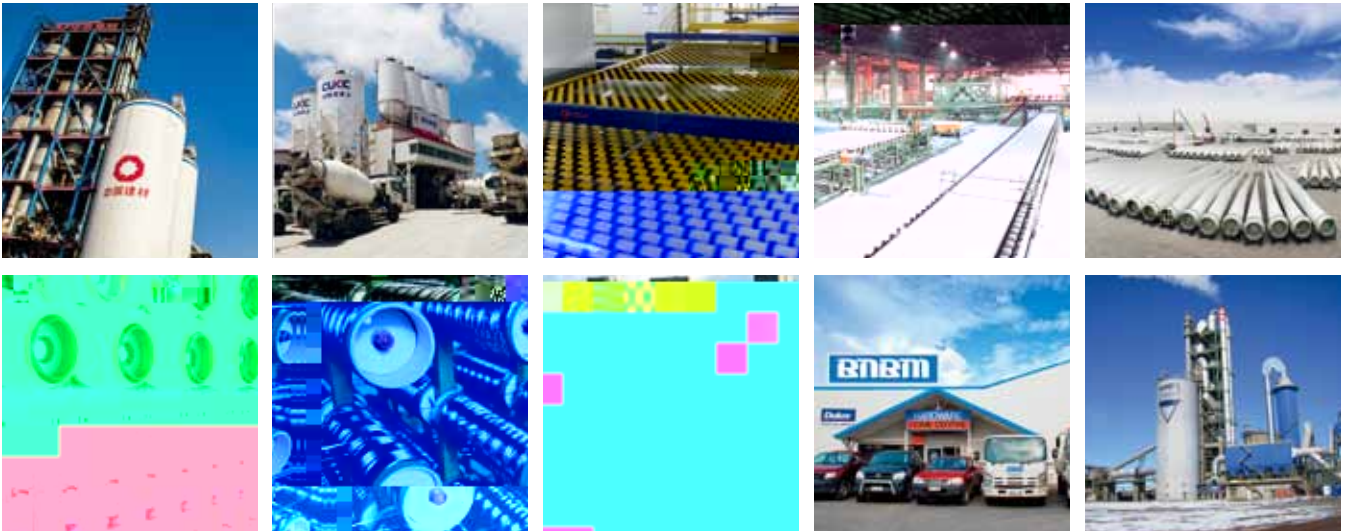
2011 9

5000

10

15%





1.5

150

T700 T800

Avancis

2000

3000

20

110
E6 E7

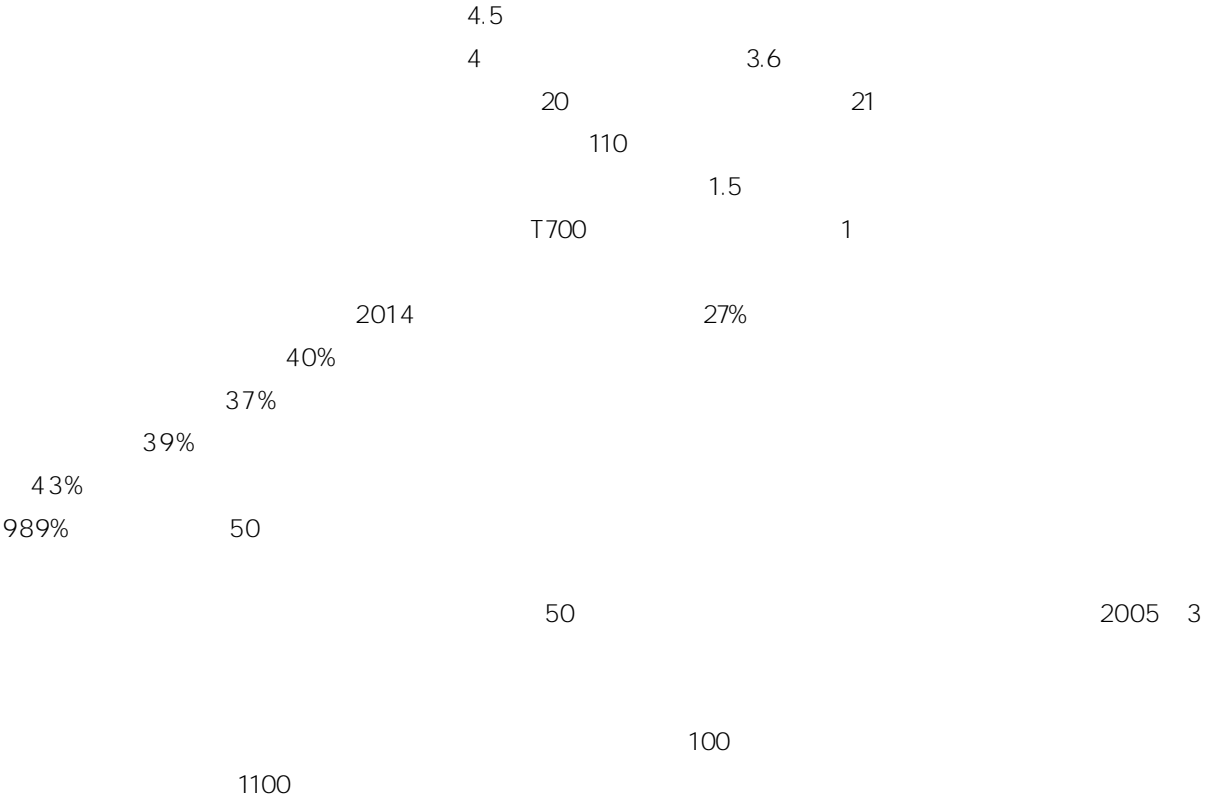
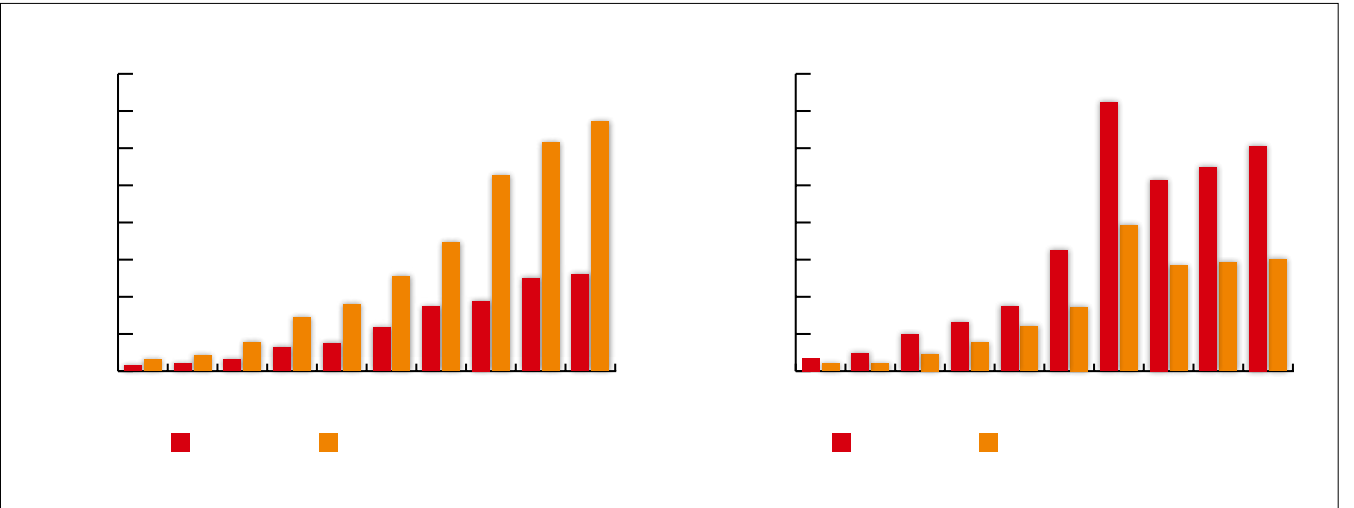




2011 10 25



2011 3 23



110

2009 2

75

H

100

2006 3

100



2007 4 9 " 07 "

2006



2011 12 15

+

4

1000

2011

46.67%

53.33%

10

900

10

2005

15%

2015

58%

366



2006 10

2007 5

2013



2009 2 25

80%

68 6

T700 T800

2000

3000

60%

+ + 4.0

BNBM HOME

13

103%

60%

E6 E7

56%

40%

20%

10

4.6

9

30

380

1060



2509

150

2015

3327

1607

4

4

4



38.05

1.46

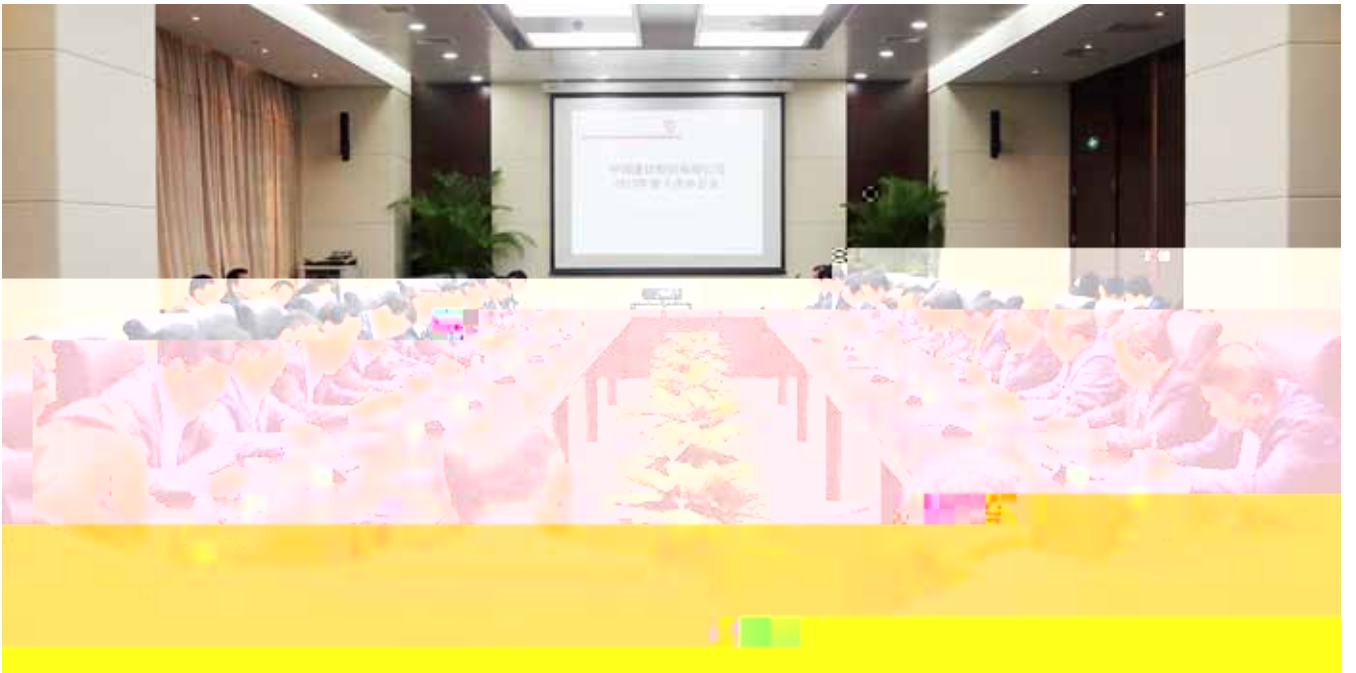
2011

1100

2008

+

+

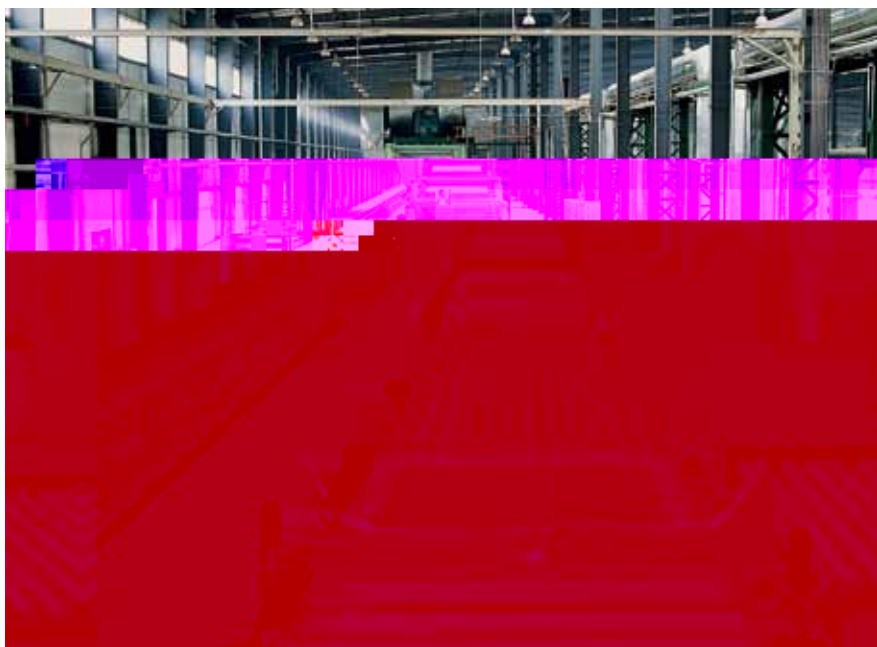






4.

2014 2015
APEC



2015

2014

64

1.

2.

24

80%

2014

2014

4.

2014

1100 /

40%

3.

160g/m² 180g/m²

20g/

2014

1913

2014

2.85

/

45.21%

5000

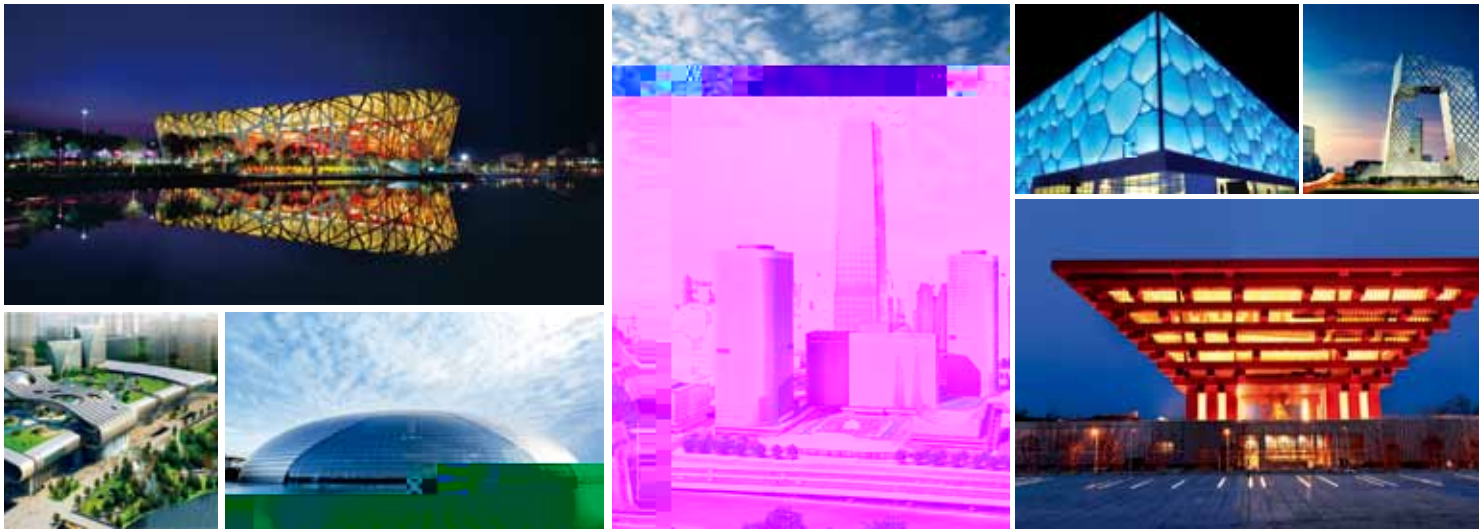
2009

3

12

7000

2015



2.					
2014	8			2014	
	104		4.		
50.2					1.
	1329.44				
	10				
	14				
			300		850
47.78%					
0.49%					
3.01%			5.		2015
3.78%					
3.					
		2014			
			2014		
					2014
					2013



400

200-

100

2.

2014 2

2014 2

Œb`T ,%T Q4 An ([!
"Â`T ô KP!

3.

10

2



2012 2013 329.7
58% 2014

90 2013

2000 2011 2013 24

12.17% 2014

2011

20.63

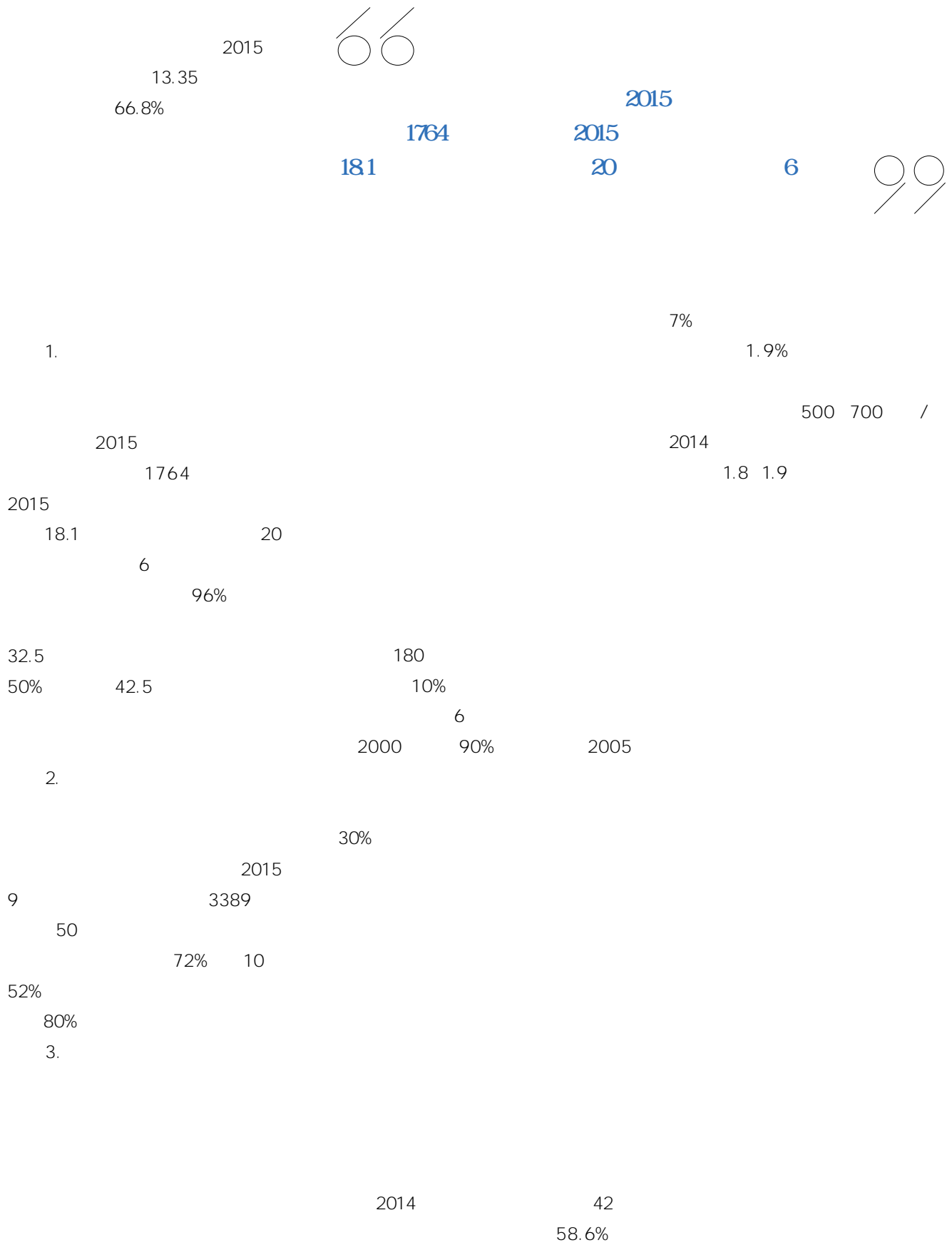
2013 24.8

2012

2015 23.48

4.9%

2015 33





32.5
50%

32.5

10% ~20%

18% ~25%

2.

1.

2015

13.35

66.8%

3.

1.
1

2







2

QQ

1

QQ

2

1

3

3

3

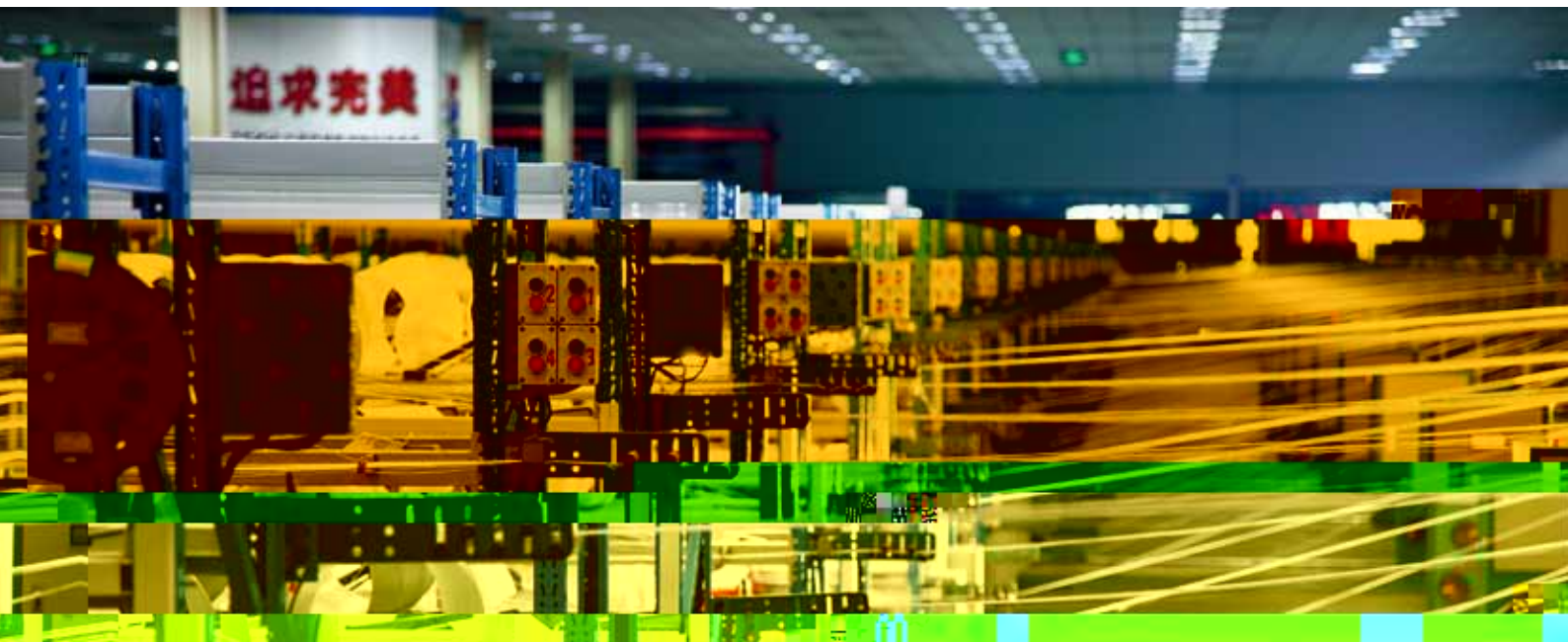
2.

4

1.

3.

CEO



//

//

8

2015

10

2015

9.22

1.5 1.8

12.58

4 2015

240.78

3#4#

2015 64.6
213.18





2015 1113 55.65% 118.61% 150.02%

1989
1997
2003

2014 KPI 2015 33.91% 3000

2003

2005

1.5

2006

4 16

2008

6



TS16949

QC



1
1 3 6

10% 15%

80

30

2%

2003
12

2015

SAP

10

12

2003
25.53

0.58

2015

2003

1.15

2015

30.84

2015

2013

12 7 1
 5 192
 130
68% 35 97
 51%
55
 4
 4
 1
9 16 75%
60 100% 5

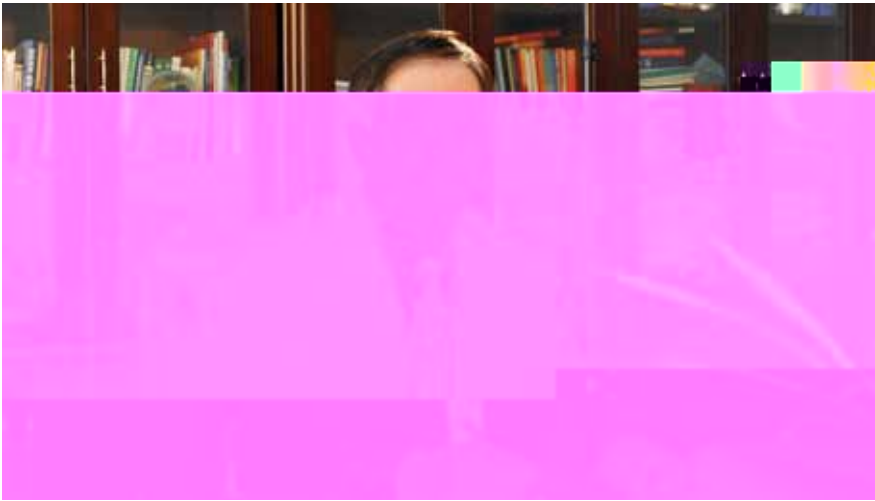


3

88

74
28.34
12928

24
63
68
34
744
67%



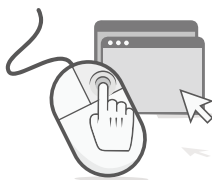
CTC
2014 5
CTC
CTC
2009
19 6



.....

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70
3
7
1
2000
31
52
81.5
126



01

3 1
2016
2015
2016
2015
2016

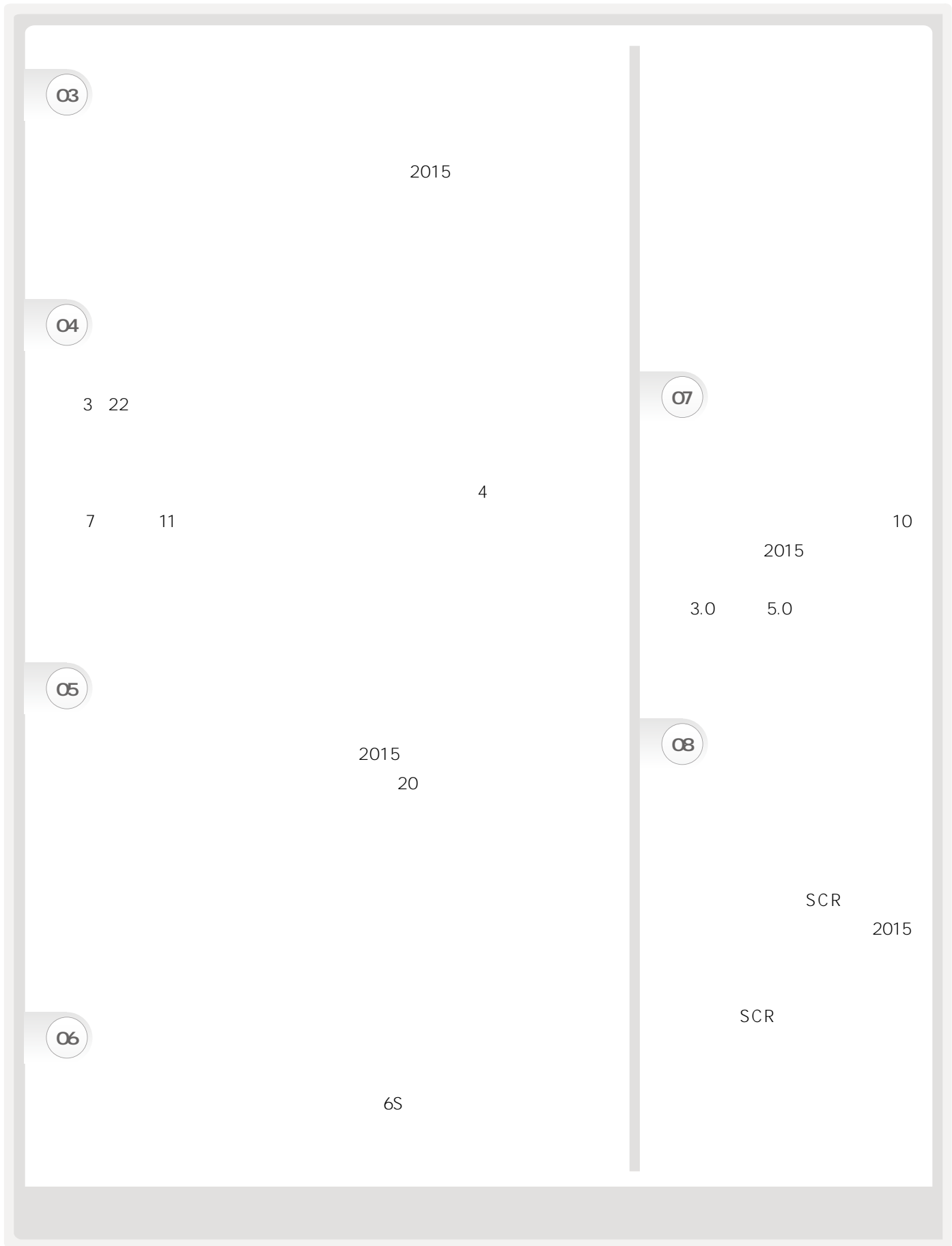


02

236 13

3 2 2016 46

15





寻梦南方

2014 7 1

2 11

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2015 7

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7 8

9

10

11

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和 創

諧 新

乙未咏月
張希人書

責 績

任 效

